Capra Renewables

CapraNews

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The Renewables Market and Information Network
Advertisements, Market Data, News, and Networking

4 August 2025

Dear Readers, Europe's PPA market continues to grow, as companies ramp up efforts to decarbonise and secure long-term energy prices.

Our reporting in Capra's internal newsfeed over the past quarter highlights new PPA deals for more than 3GW of RES capacity. 78% of this were corporate PPAs. Typical contract duration was 10 - 15 years.

While tech giants like Amazon and Microsoft continue to dominate volumes, growth is accelerating in **non-traditional sectors** notably **professional services, retail, food & beverage**, and **automotive**.

Aggregated, **multi-buyer PPAs** are emerging as one market innovation. Multi-buyer deals were signed across Spain, France, Denmark, and Ireland, **enabling smaller firms to pool demand and share risk and rewards**.

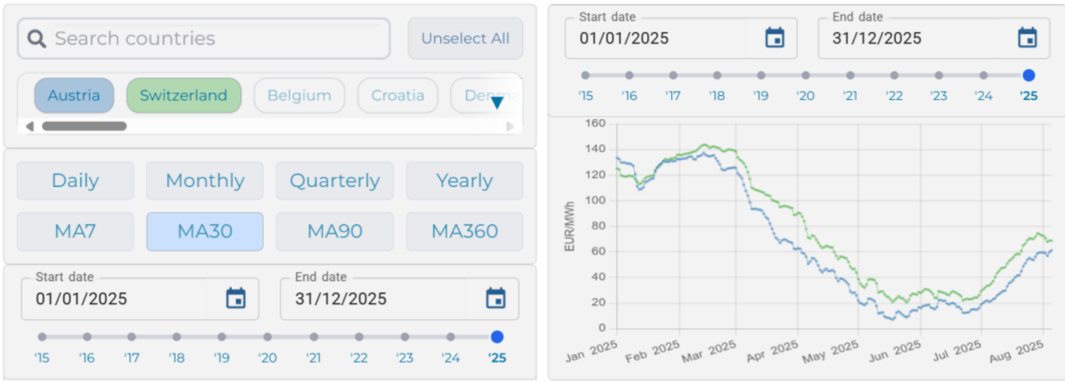
We reported on the 14-party Flogas deal in Ireland in July and the Valeco PPA in June with nine French SME's in Capra's member newsfeed.

Meanwhile, **hybrid PPAs** - combining solar or wind with BESS - have grown rapidly reflecting a shift towards more resilient value and volume strategies.

Spain and **Germany** remain the top PPA markets, but other countries including **Poland, Italy,** and **Greece** are rising fast.

With broader sector engagement and structural innovation, **PPAs keep increasing their importance in the energy transition process**.

Market View



Capture Prices for Solar in Switzerland have this year outperformed Austria by a significant margin. Amongst other factors this reflects solar PV's relatively lower importance in the Swiss energy mix. However, as we head deeper into the summer months there is a chance that this will flip, as it did in 2024, depending on the interaction between hydro/irradiance in the alpine region, SEE and Italian price drivers.

Members of Capra have full access to standard and balanced (forecasting errors taken through imbalance markets) capture prices for a range of European countries. Visit www.caprarenewables.com/price-and-market-information *for additional information about Capra's RES market performance data.*

Snapshot on New Advertisements on Capra Renewables

Type of Transaction	Sell-Side Buy-Side	Energy or Resource	Place of Transaction	Min – Max	Technology of Asset	Status of Asset	Location of Asset
Physical Energy / PPA	Sell – (Energy; Green	Pyrolysis Oil from Waste	Belgium	10000 – 20000		Ready to Build	Belgium

Full details and contacts behind advertisements are available to members of *Capra Renewables*. *Capra Renewables does not charge introducer or success fees.*

Selection of Newsfeeds

RES Secures Planning Consent for Six-Turbine 21.6 MW Magheramore Wind Farm in Northern Ireland

RES has obtained approval from the Planning Appeal Commission for its six-turbine Magheramore wind farm near Northern Ireland, following an appeal after local council rejection in December 2023. The project is designed to deliver up to 21.6 MW of wind capacity.

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Iberdrola España Signs Over 300 MW in Long-Term Wind and Solar PPAs with Mercadona

Iberdrola España and Mercadona have entered long-term PPAs totaling over 300 MW from wind and solar assets to power Mercadona's logistics centres and supermarkets across Spain and Portugal for the next decade. The agreements accompany Iberdrola's operation of up to 3,500 EV charging points at 800 Mercadona sites in both countries.

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Saxovent Acquires 76 MW Agri-PV Project in Germany from Orrön Energy for EUR 4.0m

Saxovent Renewables has acquired a 76 MW agri-PV project located in northeastern Germany from Orrön Energy AB for a total consideration of EUR 4.0m. The transaction includes an upfront payment of EUR 2.0m, with an additional EUR 2.0m contingent upon municipal zoning approval and confirmation of Germany's Solar Package1 legislation by the EU. The

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GRID and EDF Sign 10-Year Floor Pricing Agreements Covering 737 MW of BESS

Gresham House Energy Storage Fund plc (GRID) has executed long-term floor pricing agreements with EDF Energy covering 737 MW of BESS assets—including 100 MW currently operational and 637 MW in its exclusive pipeline. These agreements raise contracted coverage to 83% of GRID's 1,072 MW operational portfolio, securing a minimum £40m in annual floor revenue

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Zenobē Will Begin Work Soon on 68MW BESS Project to Strengthen Shetland Grid

Zenobē is set to begin construction of a 68 MW BESS in Gremista, Lerwick, aiming to enhance grid stability and allowing the Lerwick power station to be moved to stand-by. The project, expected to be operational in 2026, is a key part of the Shetland Energy Strategy. Pinsent Masons advised Zenobē

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Scottish Government Grants Consent for SSE's 4.1 GW Berwick Bank Offshore Wind Farm

The Scottish Government has approved SSE Renewables' 4.1 GW Berwick Bank offshore wind project off the coast of East Lothian. The development could generate up to 15 TWh annually, making it one of the largest offshore wind farms globally. The project will include up to 307 turbines and connect to

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All newsfeeds available to members on www.caprarenewables.com

New Capra Members

EDF Trading **CragsideEnergy**

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